
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): June 22, 2022

TERAWULF INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-41163
(Commission File Number)

85-1909475
(IRS Employer
Identification No.)

9 Federal Street
Easton, Maryland 21601
(Address of principal executive offices) (Zip Code)

(410) 770-9500
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common stock, \$0.001 par value per share	WULF	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.07. Submission of Matters to a Vote of Security Holders.

On June 22, 2022, TeraWulf Inc. (“TeraWulf”) held its Annual Meeting of Shareholders. The results of the matters submitted to a shareholder vote at the Annual Meeting were as follows:

Proposal 1 - Election of Directors: Our shareholders elected the following nine directors to serve until the 2023 Annual Meeting or until a successor is duly elected and qualified. The voting results for each of the nominees were as follows:

	For	Withhold	Broker Non- Votes
Paul B. Prager	53,333,881	2,010,334	10,661,823
Nazar M. Khan	54,662,774	681,441	10,661,823
Kerri M. Langlais	54,662,770	721,445	10,661,823
Michael C. Bucella	55,103,820	240,395	10,661,823
Walter E. Carter	55,106,273	237,942	10,661,823
Catherine J. Motz	55,106,470	237,745	10,661,823
Jason G. New	55,096,191	248,024	10,661,823
Steven T. Pincus	55,103,614	240,601	10,661,823
Lisa A. Prager	52,968,010	2,376,205	10,661,823

Proposal 2 - Non-binding Advisory Vote to Approve Executive Compensation: Our shareholders approved the 2021 compensation of TeraWulf’s named executives. The voting results were as follows:

For	Against	Abstain	Broker Non- Votes
54,968,728	357,574	17,913	10,661,823

Proposal 3 - Ratification of the selection of RSM US LLP (“RSM”) as TeraWulf’s independent registered public accounting firm for 2022: Our shareholders ratified the selection of RSM as our independent registered public accounting firm for 2022. The voting results were as follows:

For	Against	Abstain	Broker Non- Votes
65,900,858	28,150	77,030	0

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

TERAWULF INC.

By: /s/ Stefanie C. Fleischmann
Name: Stefanie C. Fleischmann
Title: General Counsel and Corporate Secretary

Dated: June 23, 2022