

OMB Number:	3235-0104
Estimated average burden	
hours per response:	0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Tanimoto William Joseph</u> (Last) (First) (Middle) <u>C/O TERA WULF INC.</u> <u>9 FEDERAL STREET</u> (Street) <u>EASTON</u> <u>MD</u> <u>21601</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>06/20/2025</u>	3. Issuer Name and Ticker or Trading Symbol <u>TERAWULF INC. [WULF]</u> 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Chief Accounting Officer</u>	5. If Amendment, Date of Original Filed (Month/Day/Year) <u>06/26/2025</u> 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
--	---	---	---

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common stock, \$0.001 par value per share	17,584	D	

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Restricted Stock Units	(1)	(1)	Common stock, \$0.001 par value per share	15,000	(2)	D	
Restricted Stock Units	(3)	(3)	Common stock, \$0.001 par value per share	30,000	(2)	D	
Restricted Stock Units	(4)	(4)	Common stock, \$0.001 par value per share	33,333	(2)	D	
Restricted Stock Units	(5)	(5)	Common stock, \$0.001 par value per share	13,333	(2)	D	

Explanation of Responses:

1. The restricted stock units vest in three equal installments upon each of the first three anniversaries of January 2, 2025, subject to the Reporting Person's continued employment or service with the Issuer through each such date.
2. Each Restricted Stock Unit represents a contingent right to receive one share of the Issuer's common stock, \$0.001 par value per share.
3. The restricted stock units vest in three equal installments upon each of the first three anniversaries of June 24, 2025, subject to the Reporting Person's continued employment or service with the Issuer through each such date.
4. The restricted stock units vest in three equal installments upon each of the first three anniversaries of January 9, 2024, subject to the Reporting Person's continued employment or service with the Issuer through each such date.
5. The restricted stock units vest in three equal installments upon each of the first three anniversaries of August 16, 2023, subject to the Reporting Person's continued employment or service with the Issuer through each such date.

Remarks:

This Form 3/A is being filed to include the Reporting Person's unvested restricted stock unit awards as of June 26, 2025.

/s/ Stefanie C. Fleischmann, as
attorney-in-fact for William J.
Tanimoto

08/18/2025

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.